#### Is the Commerce Department inquiry a threat to the solar industry?

The Commerce Department's inquiry is perceived as a potential threat to the U.S. solar industryby some members of the Biden administration. Testifying before the Senate Committee on Energy and Natural Resources on Thursday, Secretary of Energy Jennifer Granholm suggested that the investigation is an existential threat.

How did the Commerce investigation affect the solar industry?

But last year, the very presence of the Commerce investigation ground much of the US solar industry to a halt - canceling or delaying hundreds of projects. And it created a crisis for Biden's administration as it was trying to spur massive solar development as part of the president's ambitious climate goals.

Which countries are conducting a concurrent antidumping duty investigation of solar cells?

Commerce is conducting concurrent antidumping duty investigations of solar cells from Cambodia,Malaysia,Thailand and Vietnam. Preliminary Subsidy Rates Cambodia \*Rate based on an adverse inference Malaysia

Are solar panels exported to the United States?

Commerce examined a complaint alleging that eight solar companies that manufacture solar cells and modules are manufactured the components in the PRC, then sending those cells and modules to Cambodia, Malaysia, Thailand, and/or Vietnam for minor processing before being exported to the United States.

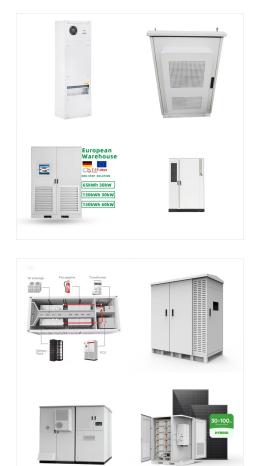
Are 83% of solar companies notified of canceled or delayed panels?

According to industry surveys,83% of U.S. solar companies have reported being notified of canceled or delayed panel supplyas a result of the Commerce Department's decision to initiate an investigation.

Where are solar panels made?

The Commerce Department investigation, which began in March 2022, examined eight companies that manufacture solar panels and parts in Cambodia, Malaysia, Thailand and Vietnam.





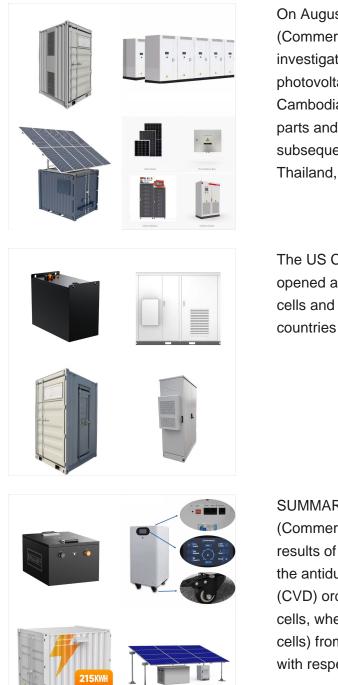
On May 14, 2024, in response to a petition by several producers of silicon photovoltaic solar modules, the US Department of Commerce (the "Department" or "Commerce") initiated antidumping ("AD") and countervailing duty ("CVD") investigations of solar cells, whether or not assembled into modules, from Cambodia, Malaysia, Thailand, and the Socialist Republic of ???

On May 2, 2022, the U.S. Department of Commerce ("Commerce") released a memorandum to "All Interested Parties" that clarifies the scope of the investigation into the alleged circumvention of tariffs on certain solar cells and solar modules imported into the United States from Malaysia, Thailand, Vietnam or Cambodia, originally announced by Commerce on March 28, 2022 (the



FILE - Farmland is seen with solar panels from Cypress Creek Renewables, Oct. 28, 2021, in Thurmont, Md. The Commerce Department says it is investigating whether imports of solar panels from



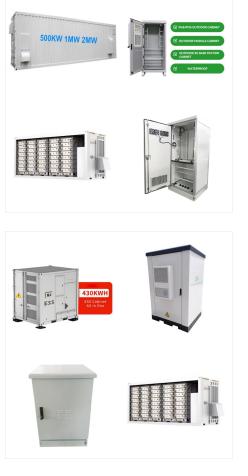


On August 17, 2023, the Department of Commerce (Commerce) made the final determination in its investigations of whether crystalline silicon photovoltaic (CSPV) cells and modules from Cambodia, Malaysia, Thailand, and Vietnam using parts and components manufactured in China (and subsequently exported from Cambodia, Malaysia, Thailand, or Vietnam) to the United ???

The US Commerce Department on Wednesday opened an investigation into allegations that solar cells and panels imported from four Southeast Asian countries are being unfairly subsidized and priced

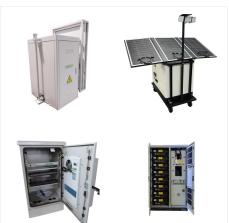
SUMMARY: The U.S. Department of Commerce (Commerce) is initiating and issuing preliminary results of changed circumstances reviews (CCR) of the antidumping duty (AD) and countervailing duty (CVD) orders on crystalline silicon photovoltaic cells, whether or not assembled into modules (solar cells) from the People's Republic of China (China), with respect ???





A group of U.S.-based solar manufacturers have filed AD and CVD petitions with the U.S. Department of Commerce (DOC) and the International Trade Commission (ITC). The petitions were filed by the American Alliance for Solar Manufacturing Trade Committee, which includes U.S. solar manufacturers Convalt Energy, First Solar, Meyer Burger, Mission

Over the last year, the threat of tariffs has been one of the most significant headwinds in the deployment of solar in the United States. Solar deployments ground to a near-halt as i ndustry-wide uncertainty unfolded following the Department of Commerce's (DOC) March 28 announcement that it would launch an investigation into alleged antidumping violations by ???



Dive Brief: The U.S. Department of Commerce issued a final determination Friday that manufacturers of solar panels imported from four Southeast Asian countries circumvented tariffs on Chinese-made





? The U.S. Department of Commerce (Commerce) is amending the preliminary affirmative countervailing duty determination on crystalline silicon photovoltaic cells, whether ???

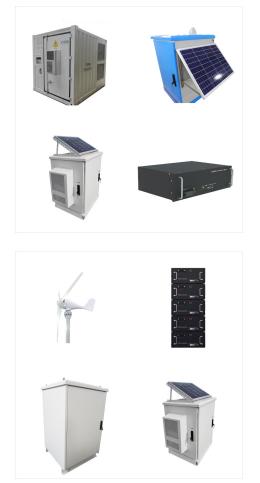


The Department of Commerce (DOC) has decided to act on a petition filed by California-based solar module manufacturer Auxin Solar requesting that DOC review solar panel imports from Chinese companies working in Cambodia, Malaysia, Thailand and Vietnam, announcing that it is launching an antidumping investigation into those companies.. Auxin's ???



Under the initial finding, that retroactive duty collection doesn"t apply to equipment from Trina Solar Science & Technology (Thailand) Ltd. and imported solar cells from Boviet Solar Technology Co., Ltd. in Vietnam and JA Solar Vietnam Company Limited. The Commerce Department is still conducting its initial investigation into claims solar





SUMMARY: In response to a request from Auxin Solar Inc. (Auxin), the Department of Commerce (Commerce) is initiating country-wide circumvention inquiries to determine whether imports of crystalline silicon photovoltaic cells, whether or not assembled into modules (solar cells and modules), which are completed in Cambodia, Malaysia, Thailand, or Vietnam using parts ???

Specifically, the rule freezes any duties that may be ordered as a result of the ongoing DOC circumvention investigation discussed in McGuireWoods" April 15, 2022, alert, "U.S. Department of Commerce Investigation of Solar Panel Imports Puts Solar Projects at Risk." Tariffs may be reinstated following the exemption period, but importers



This will be the second AD/CVD investigation into the exporting practices of solar cell and panel manufacturers in Southeast Asia. In August 2023, the Commerce Dept. extended AD/CVD to Chinese solar manufacturers working in the four cited countries. The extended Chinese AD/CVD allows manufacturers that use non-Chinese wafers or at least four









The investigation upended the solar industry, until Biden stepped in. The Commerce Department's investigation began in March 2022 in response to a complaint from a small U.S. manufacturer, Auxin



The Department of Commerce findings could force major changes in the solar industry, which had lobbied the White House to drop the investigation. Solar panels are installed on a residential



The announcement is the first of two preliminary decisions expected by the Commerce Department this year in a trade case brought by South Korea's Hanwha Qcells, Arizona-based First Solar and





After months of speculation over actual and potential disruption to the U.S. solar market stemming from the U.S. Department of Commerce's pending investigation into circumvention of duties by solar panel manufacturers in Cambodia, Malaysia, Thailand, and Vietnam, the White House declared an emergency on June 6, 2022 and directed the Secretary ???

Solar panel imports from these four countries account for approximately 80% of overall solar panel imports to the U.S. Solar industry trade groups opposed the petition and warned of severe market disruptions in the event of a Commerce investigation. Commerce stated this investigation is just a "first step," but it remains to be seen whether



Farmland is seen with solar panels from Cypress Creek Renewables, Oct. 28, 2021, in Thurmont, Md. The Commerce Department says it is investigating whether imports of solar panels from Southeast



