

A recent study that the office conducted on the transport options for green hydrogen from Kazakhstan to Europe has shown that, while not without challenges, green hydrogen transportation from Kazakhstan remains a feasible option.

Does Kazakhstan have a competitive edge in green hydrogen production?

Kazakhstan holds a competitive edge in green hydrogen productiondue to its vast renewable energy potential, particularly in wind and solar power. This makes it more economically viable than other countries such as Germany. Andresh said green hydrogen development is "much more economically attractive" in Kazakhstan.

Will Kazakh develop a Green Hydrogen Development Concept until 2040?

This year, the Kazakh government developed a green hydrogen development concept until 2040, which outlines the country's vision of hydrogen energy development and basic principles and approaches.

Will Kazakh wind power a green hydrogen plant in 2022?

In October 2022, the Kazakh government and the company signed an investment agreement. It envisions a wind-solar-hydrogen plant that will produce up to two million tons of green hydrogen or 11 million tons of green ammonia per year.

How can hydrogen be transported in the Caspian Sea?

Andresh said port infrastructure, such as the Kuryk port on the Caspian Sea shore, is being developed to accommodate green hydrogen transport via tanker ships. Another potential option is using pipelines through the Caspian Sea or ferries and train systems to transport hydrogen in the form of ammonia.

Can Kazakhstan produce green ammonia?

It envisions a wind-solar-hydrogen plant that will produce up to two million tons of green hydrogen or 11 million tons of green ammonia per year. Andresh also emphasized that Kazakhstan's strategic location between Europe and Asia provides access to multiple export markets.

## HYDROGEN HOME STORAGE KAZAKHSTAN





Kazakhstan is closely located between the two largest hydrogen markets. China and Europe will become the largest markets for hydrogen in 2050 with a combined demand of 330 million tons (or 50% of global demand).



In Kazakhstan, for hydrogen projects to be feasible, the main condition would be the demand of foreign end-consumers for the green hydrogen. However, currently, Kazakhstan lacks hydrogen transportation and storage infrastructure.



potential of low-carbon hydrogen in Kazakhstan is justified by its proximity to the largest hydrogen markets, huge resource base, and potentially low cost of production (in the case of blue hydrogen). Technology options for hydrogen transportation and storage for Kazakhstan are discussed in our work.

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Hydrogen give an opportunity to a cleaner a more sustainable future for Kazakhstan. As the nation charts its hydrogen strategy, selecting the correct pathway and nurturing smaller industrial scale pioneering projects as early as possible will be pivotal.



By 2030, Kazakhstan aims to produce significant amounts of hydrogen, with at least 50% being green hydrogen, construct storage facilities, and open a network of hydrogen filling stations.

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The main challenge would be the absence of strong hydrogen R& D capacity in Kazakhstan which will result in high costs of hydrogen projects in Kazakhstan. The authors have compared state R& D support in other countries and contrasted it with Kazakhstan.



The review aims to offer comprehensive insights into the current state and prospects of solid-state hydrogen storage materials, emphasizing their relevance and potential impact on Kazakhstan's energy sector.



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