What is happening in Myanmar's power sector?

Myanmar's power sector has been severely afected by the ongoing political turmoil. The power sector has been spiralling downwardsince 2021 with prolonged electricity blackouts throughout the country. Electricity generation has been declining, resulting in a widening power supply-demand gap.

How can Myanmar improve its power system?

Rebuilding Myanmar's power system will require establishing trust to develop the power sector. Developing solar PVcan add incremental generating capacity in a relatively fast manner.

How can Myanmar address power shortages effectively & sustainably?

include testing new technologies, business models and community driven initiatives address power shortages effectively and sustainably. The Myanmar energy sector has long faced challenges managing the growing electricity supply and demand gap.

Why is unreliable power a problem in Myanmar?

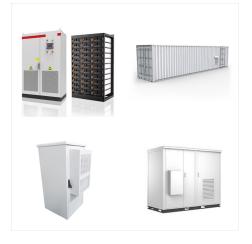
political and economic crisis. While unreliable power is not a new challenge facing the Myanmar people, the depth and breadth of the problem have changed, with people's reliance on electricity having increased drastically.

Can power trade and imports help ease power shortages in Myanmar?

While power trade and imports could help easethe electricity supply shortages, it remains challenging under the current political circumstance in Myanmar. Myanmar's power sector continues to record losses due to a combination of several factors, including currency depreciation, increasing grid maintenance cost, and revenue decline.

Why is the power supply-demand gap a major challenge in Myanmar?

Increasing the power supply-demand gap is the major challenge to securing reliable electricity services in the country. Myanmar already faced power shortages in 2019, of up to approximately 300 megawats (MW). The power supply-demand gap has widened since 2021.



The UK has raised concerns with Myanmar about the Rohingya genocide with then British Foreign Secretary Jeremy Hunt raising the issue with State Counsellor Aung San Suu Kyi during a state-visit in 2018. The UK has supported United Nations fact finding missions to Myanmar to investigate crimes against humanity, and has drafted a United Nations Security Council ???



Major cities, including Yangon, Mandalay, and Nay Pyi Taw, are facing power outages while industrial zones across the country are bracing for crippling power cuts and surging fuel prices. Increasing the power supply???demand gap is the major challenge to securing reliable electricity services in the country.



GE delivered an implementation roadmap for Myanmar's electric power system, drawing from key research findings from the company's electricity planning studies in the country. The preliminary findings were ???

A solar "mini-grid" produces electricity 24/7 for every family in the Kan Byin community of Myanmar. Local technicians have also gained valuable new skills, learning how to install and maintain a solar mini-grid that will provide ???

Our Power Risk/Reward Index reflects this poor outlook for Myanmar's power market, highlighting limited opportunities for power project developers and high risks for companies. The market ranks near the bottom of ???



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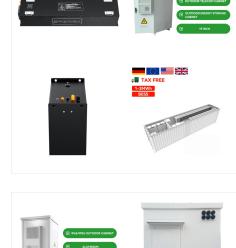
Myanmar is on a downward trajectory, amplied by the 2021 military takeover and subsequent political and economic crisis. While unreliable power is not a new challenge facing the Myanmar people, the depth and breadth of the problem have changed, with people's reliance on electricity having increased drastically.

SOLAR° MYANMAR UK POWER SOLUTIONS

Established in 1st Dec 2016, Planet Nine Engineering and Power Solution (P9EPS) and Planet Nine Trading are fast growing and well known system integrator company in Myanmar Solar and Telecom market. We are also supply and trading on solar and engineering related products.

We are an authorized sub-dealer of FG Wilson in Myanmar. We have expertise in the field of electric generators and its accessories. We import diesel generators, power generation equipments, and power control equipments manufactured at the ???

Myanmar's power sector is still a vertically integrated monopoly under the state-owned Electric Power Generation Enterprise (EPGE). Secondly, electricity tariffs in Myanmar are highly subsidized, making electricity in Myanmar the cheapest among neighbouring countries. Last year, the subsidies amounted to USD \$330 million. Thirdly, there is







Our Power Solutions Business Unit provides substation engineering, design, electrical and civil construction services to the UK & Rol Network Operators. We cover 400kV, 275kV, 132kV, 66kV and 33kV voltage levels to strategically selected customers that build alternative energy source electrical infrastructure.

UK Power Solutions has an employee rating of 3.8 out of 5 stars, based on 37 company reviews on Glassdoor which indicates that most employees have a good working experience there. The UK Power Solutions employee rating is in line with the average (within 1 standard deviation)



At UK Power Solutions we are focused on providing our customers with the highest level of service. Our company is built on a foundation of skill and experience which allows us to deliver high quality solutions on time and within budget. Good news regarding the upfront application charges introduced by UK Power Networks! February 28, 2023



??? Improving power sector financial viability and recovering customer confidence are critical for private sector capital mobilization to enhance the quality of electricity services. ??? Distributed renewable energy solutions can help ease electricity shortages for the population



GE delivered an implementation roadmap for Myanmar's electric power system, drawing from key research findings from the company's electricity planning studies in the country. The preliminary findings were presented at the "2nd Moving Forward to Power Up Myanmar" seminars for Ministry of Electric and Power (MOEP) and Yangon Electricity



UK will continue to help Myanmar and energy is one of the country's essential needs. Meanwhile, the Ministry of Electricity and Energy (MOEE) is drafting a renewable energy law to develop the sector, U Maung Maung Kyaw, Chief Engineer from the Department of Renewable Energy and Hydropower Plants under the MOEE, said in September.



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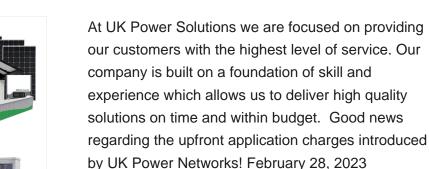


102.4kWh Nominal voltage(Vdc) 512V

> AEG Power Solutions has more than 60 years experience providing robust and rugged power systems to the utilities industry. We are a leader for dependable and reliable systems and offer a complete range of world-class AC and DC power which protect and control products and have more than a 20 year lifetime. We deliver the industry-leading



AR MAHN TRADING COMPANY LIMITED was established in 1996 by a group of engineers experienced from the government factories in Myanmar and overseas generators companies. We are an authorized sub-dealer of FG Wilson in Myanmar. We have expertise in the field of electric generators and its accessories.





Our view that solar power will become more attractive is also supported by increasing challenges in Myanmar's hydropower sector, which Myanmar has relied largely on to meet power demand. Hydropower generation output reliability has declined in recent years due to falling water levels, and continue to face increasing threats from climate



This approach goes beyond aid and brings the combined power of the UK's global economic, scientific, security and diplomatic strengths to our development partnerships. Our 4 priorities are to deliver honest, reliable investment, provide women and girls with the freedom they need to succeed, step up our life-saving humanitarian work, and take



This will lead to increased power shortages across Myanmar, as gas power generation contributed 34% to the market's 2021 generation mix (second only to hydropower, which was at 56%). As Total and Chevron are the largest shareholders of the Yadana natural gas project, with 31.24% and 28.26% stake respectively, we expect the gas power sector to