

Boston, MA ??? Nov. 27, 2023 ??? Longroad Energy Holdings, LLC ("Longroad"), a U.S. based renewable energy developer, owner and operator, announced today that it has closed \$600 million in debt financing to further accelerate the growth of its wind, solar, and battery portfolio. The credit facility is composed of a \$275 million term loan, a



Morgan Lewis represented Longroad Energy Holdings LLC in the company's \$500 million equity investment by MEAG, the NZ Super Fund, and Infratil Limited. The investment will accelerate the expansion of Longroad's current 1.5 GW portfolio of owned assets to 8.5 GW of wind, solar, and storage projects over the next five years.



Longroad Energy Holdings, LLC ("Longroad") announced today a \$500 million equity investment by MEAG, acting as asset management arm for entities of Munich Re, alongside two of the company's existing investors, the NZ Super Fund and Infratil, a listed entity managed by Morrison & Co. The investment will support Longroad's strategic shift from a primarily "develop to sell" ???

SENEGAL LONGROAD ENERGY HOLDINGS

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Longroad Energy is backed and abundantly funded by experienced and committed investors in the renewable energy sector. The know-how to know what matters most. Decisions come from experience and knowing what it takes for long-term success. As a full-service operational partner, we manage the entire scope: State-of-the-art remote monitoring



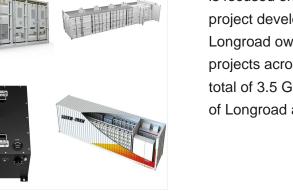
Longroad Energy Holdings, a U.S. renewable energy developer, owner and operator announced it closed \$600 million in debt financing to support the growth of its solar, wind, and battery energy storage portfolio.



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US-based renewables developer-operator Longroad Energy Holdings LLC has closed a USD-600-million (EUR 548.3m) debt financing deal to speed up the development of its 30-GW wind, solar and energy storage pipeline.



Founded in 2016, Longroad Energy Holdings, LLC is focused on wind, solar, and energy storage project development and operation. Today, Longroad owns 1.5 GW of renewable energy projects across the United States and manages a total of 3.5 GW of wind and solar projects on behalf of Longroad and third parties.





SENEGAL LONGROAD ENERGY HOLDINGS

MEAG's most recent infrastructure equity investments in the US comprise investments into renewables development platform Longroad Energy Holdings, various operating renewables assets and acquisitions via its parking platform Interpark and its water platform SWWC, as well as New York's Astoria Energy Partners and Long Beach Container Terminal.



